



**GOOD MORNING**  
Have Good Trading Day

THURSDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	30133	+190	+0.63
NIFTY	9344	+37.4	+0.040

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.44	-2.03
HDFCBANK	80.95	+0.61
ICICIBK	8.54	+0.12
INFY	14.54	UNCHG
TATAMOTOR	34.66	UNCHG
WIPRO	9.75	+0.62

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	178.82
FIIs Index Future	241.46
FIIs Index Options	848.51
FIIs Stock Future	1381.97
FIIs Stock Options	-226.83
DII's Eq (Provisional)	998.26

### CURRENCY

RBI RATE	26-APR-2017
RUPEE - \$	64.0013
EURO	70.0430
YEN 100	57.4700
GBP	82.1265

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20975	-21.03	0.10
NASDAQ	6025.22	-0.27	UNCH
NIKKEI	19243.7	-45.67	-0.24
HANG SENG	24505	-26.44	-0.11
SGX NIFTY	9348	0.00	UNCH

### WORLD COMMODITIES

FUTURE		
CRUDE	3201	+0.57
NATURAL GAS	209.50	+3.46
GOLD	28763	-0.18
SILVER	39960	-1.13
COPPER	366.90	+0.16

### WORLD EVENTS

- **US : Core Durable Goods Orders m/m**  
**Unemployment Claims**
- **UK: NIL**

## TOP STORY

- Somany Ceramics' sanitaryware plant expansion complete
- Reliance partners with Germany's Resysta to bring innovative wood alternative in India
- Cadila: Zydus receives final approval from the USFDA for Cholestyramine for Oral Suspension USP (A Cholesterol-lowering Agent)
- Petron Engineering receives Work Order from M/, for Building Structure Works at Goregaon (West) for a total Value of Rs. 110cr
- Inox Leisure commenced operations at Multiplex Cinema, Pune
- Union Bank - Ind-Ra assigns IND AA/Stable rating to Basel III bonds
- IFCI - NSE IPO likely to be delayed Jubilant Life Sciences considering Singapore listing of pharma unit Zee Entertainment forays into Latin America
- Apollo tyres enters European truck bus radial tyre market



## NIFTY CHART



## MARKET COMMENTARY

The penultimate day of April series futures and options contract expiry turned out to be a good session for the Indian frontline equity indices as they managed to settle higher for a third straight session, with both Sensex and Nifty closing at fresh record highs, buoyed by better-than-expected quarterly results and positive global cues. Investor sentiments around the globe turned optimistic on possible tax cuts, likely to be announced on Wednesday by President Donald Trump to stimulate the US economy and the outcome of the French election allaying immediate concerns of political uncertainty in the euro zone. For today's trade Nifty likely to trade in the range between 9385 – 9315.

## MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9351	9335	9315	9295	9275	9365	9385	9415	9435
USDINR	64.38	64.3	64.2	64.1	64.05	64.45	64.55	64.65	64.75



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALLCARGO	MORGAN STANLEY (FRANCE) S.A.S	B	6,200,000	180
ALLCARGO	BLACKSTONE GPV CAPITAL PARTNERS MAURITIUS V-A LIMITED	S	10,898,874	180.02
HCG	PRAZIM TRADING AND INVESTMENT COMPANY PRIVATE LIMITED	S	2,403,975	275.01
HCG	THE SCOTTISH ORIENTAL SMALLER COMPANIES TRUST PLC SOSC	B	1,077,493	274.87
ALLCARGO	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	B	2,519,999	180

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DELTACORP	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	1849128	172.16
IBREALEST	ILLUMINATI TRADING PRIVATE LIMITED	BUY	2455406	155.22
IBREALEST	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	BUY	3697457	156.01
EROSMEDIA	EROS WORLDWIDE FZ LLC	SELL	1052508	229.27
IBREALEST	ILLUMINATI TRADING PRIVATE LIMITED	SELL	2455406	155.28

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

INDIACEM,IBREALEST,JINDALSTEL,JPASSOCIAT,RCOM,TV18BRDCST,UJJIVAN,BANKINDIA,ICIL,WOCKPHARMA, ADANIPOWER,ORIENTBANK

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
<a href="#">S Chand and Company Limited</a>	Equity	26-Apr-2017	28-Apr-2017	Active



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1602	1586	1571	1607	1622	1642
ADANIPTS	324	316	309	325	332	341
AMBUJACEM	246	243	239	247	250	254
ASIANPAINT	1105	1091	1077	1106	1120	1136
AUROPHARMA	625	619	614	624	629	633
AXISBANK	517	508	500	517	525	534
BAJAJ-AUTO	2885	2858	2830	2886	2914	2943
BANKBARODA	182	179	176	182	185	187
BHARTIARTL	358	353	349	357	361	365
BHEL	176	173	170	176	180	183
BOSCHLTD	22627	22425	22223	22662	22864	23101
BPCL	732	721	711	733	744	755
CIPLA	557	548	539	554	563	570
COALINDIA	277	275	273	278	280	282
DRREDDY	2611	2594	2578	2622	2639	2667
EICHERMOT	26041	25841	25640	26070	26271	26500
GAIL	413	408	404	414	419	425
GRASIM	1166	1154	1142	1174	1186	1206
HCLTECH	800	791	781	806	816	832
HDFC	1586	1561	1537	1576	1600	1615
HDFCBANK	1551	1495	1439	1524	1580	1609
HEROMOTOCO	3313	3280	3247	3304	3337	3361
HINDALCO	197	194	190	196	199	202
HINDUNILVR	941	926	911	936	951	960
ICICIBANK	277	274	271	276	279	281
IDEA	86	85	85	86	86	87
INDUSINDBK	1465	1456	1447	1463	1472	1479
INFRATEL	367	362	356	370	375	383
INFY	914	904	895	920	930	945
ITC	291	284	278	289	295	300
KOTAKBANK	900	890	880	906	916	931
LT	1751	1740	1728	1752	1764	1776
LUPIN	1371	1365	1358	1373	1380	1388
M&M	1353	1325	1297	1342	1370	1387
MARUTI	6406	6337	6267	6381	6450	6494
NTPC	166	165	163	165	167	168
ONGC	180	179	179	181	181	183
POWERGRID	206	204	202	206	208	210
RELIANCE	1416	1399	1382	1420	1437	1457
SBIN	286	283	280	286	290	293
SUNPHARMA	643	636	630	641	648	653
TATAMOTORS	451	446	441	450	455	459
TATAMTRDVR	275	272	269	274	277	280
TATAPOWER	85	85	84	85	85	86
TATASTEEL	454	449	443	456	461	468
TCS	2310	2294	2278	2319	2335	2360
TECHM	427	420	413	431	438	449
ULTRACEMCO	4231	4196	4161	4235	4271	4310
WIPRO	491	482	473	497	506	521
YESBANK	1582	1564	1546	1576	1593	1605
ZEEL	528	523	518	528	533	539





## CORPORATE ACTION / BOARD MEETINGS

**NSE Download Ref. No.: NSE/CML/34587:** Suspension of trading in Equity Shares of NEPC India Limited in accordance with SEBI circular dated November 30, 2015. Trading in the Equity Shares of the companies would be suspended w.e.f. April 28, 2017 and the suspension will continue till such time the Company complies including the payment of fine.

**NSE Download Ref. No.: NSE/CML/34627:** Suspension of trading in equity shares -Cairn India Limited. Symbol-Cairn, Series-EQ, Reason for Suspension-Scheme of Arrangement. This Circular shall be effective from April 26, 2017.

**NSE Download Ref. No.: NSE/CML/34681:** Face Value Split -BLS International Services Limited. Symbol-BLS, Existing Face Value & Paid up Value (Rs.) 10, New Face Value & Paid up Value (Re.) 1. This circular shall be effective from April 26, 2017.

**NSE Download Ref. No.: NSE/CML/34701:** Delisting 19 Companies from NSE. This Circular Shall be effective from May 12, 2017.

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
VASWANI	27-Apr-17	Extraordinary General Meeting
MOLDTECH	27-Apr-17	Interim Dividend Re 0.30 Per Share (Purpose Revised)
ABB	28-Apr-17	Annual General Meeting/Dividend - Rs 4/- Per Share
TTKPRESTIG	2-May-17	Interim Dividend - Rs 15/- Per Share (Purpose Revised)
CRISIL	3-May-17	Interim Dividend Rs 6/- Per Share (Purpose Revised)
ITDCM	3-May-17	Annual General Meeting/Dividend - Re 0.30 Per Share
IBULHSGFIN	4-May-17	Interim Dividend Rs 9/- Per Share
VESUVIUS	4-May-17	Dividend - Rs 6.50 Per Share
BEARDSELL	4-May-17	Bonus 1:5/Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share
HATSUN	5-May-17	Interim Dividend
HEXAWARE	5-May-17	Interim Dividend Re 1/- Per Share
TCS	5-May-17	Buyback
RSYSTEMS	8-May-17	Annual General Meeting
GMBREW	9-May-17	Annual General Meeting/Dividend - Rs 3/- Per Share
GODREJCP	16-May-17	Interim Dividend
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share (Revised)

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1233/\$1200& Resistance = \$1290/\$1330.**
- **Crude oil range->\$45 to \$55.**
- **Stocks, Dollar Rise on Tax Plan Bets; Oil Mixed:**  
**Markets Wrap:** - U.S. stocks rose within striking distance of all-time highs and the dollar strengthened as investors assessed reported aspects of the Trump administration's tax cut [plan](#) that could breathe new life into flagging reflation trades.
- **Dollar remains broadly higher with U.S. tax reform in focus:** - The dollar remained broadly against other major currencies on Wednesday, as investors awaited further details on the U.S. tax reform plan due later in the day.
- **U.S. natural gas futures edge higher with weather, supply in focus:** - U.S. natural gas futures edged higher for the second day in a row on Wednesday, as traders continued to monitor shifting weather forecasts to assess the outlook for early-spring demand and supply levels. 聽Prices of the heating fuel inched up for the first time in four sessions on Tuesday. Weather systems will sweep across the Great Lakes and Northeast with showers and slightly cool temperatures through the end of the month.
- **Oil turns higher as crude stocks fall by 3.6M barrels:** - Oil prices edged higher in North American trading on Wednesday, reversing [earlier losses](#) after data showed that U.S. crude supplies fell more than expected last week.
- **Gold slides to 2-week low ahead of Trump's tax plan announcement:** - Gold prices edged lower in North American trading on Wednesday, nursing [overnight losses](#) as investors looked ahead to an expected [tax reform announcement](#) from U.S. President Donald Trump's administration later in the day.

## TRENDS & OUTLOOK – DATE: 27-Apr- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28220	28470	28730	29100	29345
SILVER (May)	37600	38800	40200	41400	42750

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	354	360	365	372	377
ZINC (APR)	160.45	163.55	167.45	171.90	176.45
LEAD (Apr)	133.30	136.20	140.20	145.50	149.55
NICKEL (Apr)	561	577	594	618	634

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2970	3075	3190	3333	3448
NATURAL GAS (May)	196	201	207	216	222

### DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Statement of JPY, BOJ Outlook Report, BOJ Policy Rate, BOJ Press Conference, RBA Gov Lowe Speaks, ECB Press Conference, ECB Rate Statement, Core Durable Goods Orders m/m, Unemployment Claims, Durable Goods Orders m/m, Goods Trade Balance, Prelim Wholesale Inventories m/m, Pending Home Sales m/m, Natural Gas Storage.



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DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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